

UVRM2559-058

December 6, 2016

Re:

Notification of SEC's Approval to Paid-up Capital Reduction Waiver Letter of Golden Ventures Leasehold

Real Estate Investment Trust (GVREIT)

To:

President

The Stock Exchange of Thailand

Reference is made to the notification no. UVRM2559-055, the 1<sup>st</sup> Paid-up Capital Reduction in year 2016 of Golden Ventures Leasehold Real Estate Investment Trust (GVREIT), dated September 28, 2016.

Univentures REIT Management Company Limited ("Company") as the REIT manager of Golden Ventures Leasehold Real Estate Investment Trust ("GVREIT"), would like to notify that SEC has approved the request for paid-up capital reduction, for unitholders' benefit.

Please kindly be informed accordingly

Yours faithfully,

Univentures REIT Management Company Limited

Mr. Urasate Navanugraha

Authorized Person

บริษัท ยูนิเวนเจอร์ รีท แมเนจูเม้นท์ จำกัด Univentures REIT Management Co., Ltc.